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## BIB DATA SHEET

CONFIRMATION NO. 1698

<b>SERIAL NUMBER</b> 10/604,699	<b>FILING or 371(c) DATE</b> 08/11/2003 <b>RULE</b>	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 4172	<b>ATTORNEY DOCKET NO.</b> W012 P00898-US1		
<b>APPLICANTS</b> James Allen Charnley JR., Barrington, RI; <b>** CONTINUING DATA *****</b> This appln claims benefit of 60/403,234 08/14/2002 <b>** FOREIGN APPLICATIONS *****</b> <b>** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** ** SMALL ENTITY **</b> 09/05/2003						
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and /HAO FU/ Acknowledged Examiner's Signature		<input type="checkbox"/> Met after Allowance Initials	<b>STATE OR COUNTRY</b> RI	<b>SHEETS DRAWINGS</b> 7	<b>TOTAL CLAIMS</b> 17	<b>INDEPENDENT CLAIMS</b> 2
<b>ADDRESS</b> BARLOW, JOSEPHS & HOLMES, LTD. 101 DYER STREET 5TH FLOOR PROVIDENCE, RI 02903 UNITED STATES						
<b>TITLE</b> PROCESS FOR THE SELECTION AND EVALUATION OF INVESTMENT PORTFOLIO ASSET ALLOCATION STRATEGIES						
<b>FILING FEE RECEIVED</b> 375	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit			